

Wednesday, October 19, 2016

## Ringkasan Utama

- **Snapshot Global:** Sentimen pasar global terasa agak sedikit membaik dengan indeks S&P 500 naik sekitar 0,6% kemarin. Adanya data inflasi AS yang lebih rendah dibandingkan ekspektasi pasar menyebabkan agak berkurangnya rasa antisipasi terhadap kenaikan suku bunga Federal Reserve. Untuk hari ini, pasar Asia akan fokus kepada beberapa data penting dari China, termasuk PDB Q3 dan juga data produksi industri dan penjualan ritel.
- **Indonesia:** Dalam interview dengan BBC, Presiden Jokowi menyampaikan bahwa daerah Natuna yang merupakan bagian dari propinsi Kepulauan Riau merupakan bagian integral dari negara Indonesia, dan pemerintah tidak akan kompromi tentang hal tersebut.

### OCBC NISP

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## Analisa Sekilas

- **FX:** USD kembali melemah terhadap mata uang major lainnya untuk kedua hari berturut-turut dengan adanya data inflasi yang relatif rendah.

## Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13025	EUR-USD	1,0981	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14352,50	GBP-USD	1,2298	DJIA	18161,94	75,54
GBP-IDR	15954,17	USD-JPY	103,87	Nasdaq	5243,84	44,01
JPY-IDR	125,23	AUD-USD	0,7666	Nikkei 225	16963,61	63,49
AUD-IDR	9997,38	NZD-USD	0,7190	STI	2830,63	13,56
CAD-IDR	9966,17	USD-CAD	1,3109	KLCI	1667,57	13,86
SGD-IDR	9394,07	USD-CHF	0,9899	JCI	5430,05	19,74
MYR-IDR	3106,92	USD-NOK	8,1522	Baltic Dry	890,00	-4,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,59	1Y	6,35			
1 Minggu	5,20	2Y	6,78			
1 Bulan	6,19	5Y	7,03			
3 Bulan	7,07	10Y	7,11			
6 Bulan	7,31	15Y	7,41			
12 Bulan	7,49	20Y	7,57			

For reference only. Source: Bloomberg, OCBC Bank

OCBC Treasury

Research & Strategy

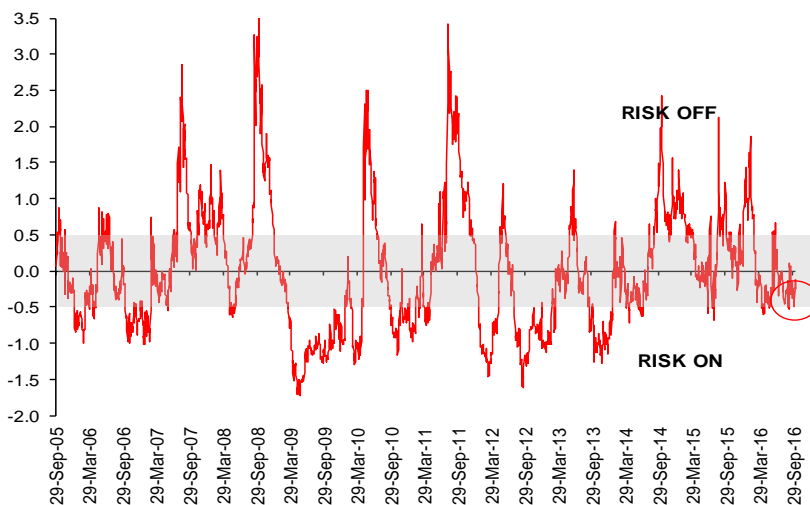
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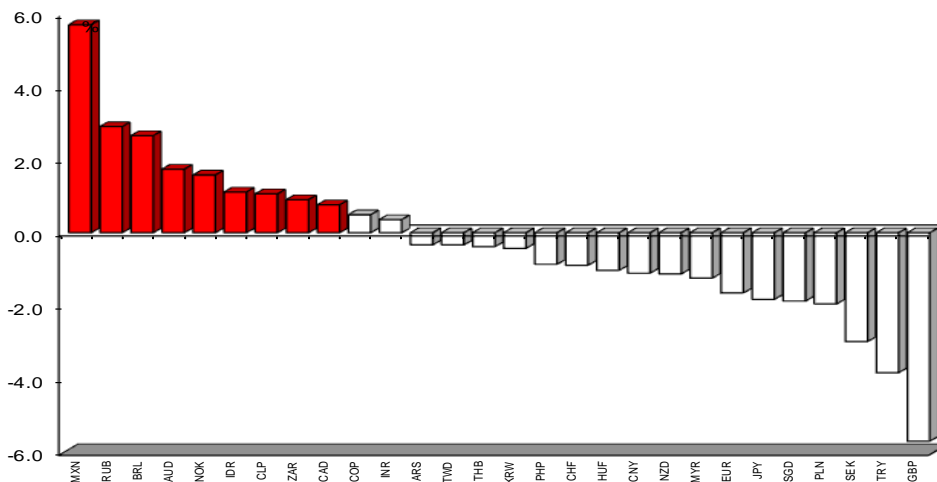
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### FX Sentiment Index



Source: OCBC Bank

### FX performance: 1-month change agst USD



Source: Bloomberg

### Key Economic Indicators

Date	Time	Event	Survey	Actual	Prior	Revised	
10/18/2016 05:45	NZ	CPI QoQ	3Q	0.00%	0.20%	0.40%	--
10/18/2016 05:45	NZ	CPI YoY	3Q	0.10%	0.20%	0.40%	--
10/18/2016 08:30	AU	New Motor Vehicle Sales MoM	Sep	--	2.50%	0.10%	0.00%
10/18/2016 08:30	AU	New Motor Vehicle Sales YoY	Sep	--	0.80%	2.90%	2.80%
10/18/2016 10:00	NZ	Non Resident Bond Holdings	Sep	--	65.00%	66.70%	--
10/18/2016 15:02	CH	New Yuan Loans CNY	Sep	1000.0b	1220.0b	948.7b	--
10/18/2016 15:02	CH	Money Supply M1 YoY	Sep	24.50%	24.70%	25.30%	--
<b>10/18/2016 15:02</b>	<b>CH</b>	<b>Money Supply M2 YoY</b>	<b>Sep</b>	<b>11.60%</b>	<b>11.50%</b>	<b>11.40%</b>	--
<b>10/18/2016 16:30</b>	<b>UK</b>	<b>CPI MoM</b>	<b>Sep</b>	<b>0.10%</b>	<b>0.20%</b>	<b>0.30%</b>	--
<b>10/18/2016 16:30</b>	<b>UK</b>	<b>CPI YoY</b>	<b>Sep</b>	<b>0.90%</b>	<b>1.00%</b>	<b>0.60%</b>	--
<b>10/18/2016 16:30</b>	<b>UK</b>	<b>CPI Core YoY</b>	<b>Sep</b>	<b>1.40%</b>	<b>1.50%</b>	<b>1.30%</b>	--
10/18/2016 16:30	UK	Retail Price Index	Sep	264.7	264.9	264.4	--
10/18/2016 16:30	UK	RPI MoM	Sep	0.10%	0.20%	0.40%	--
10/18/2016 16:30	UK	RPI YoY	Sep	2.00%	2.00%	1.80%	--
10/18/2016 16:30	UK	RPI Ex Mort Int.Payments (YoY)	Sep	2.20%	2.20%	1.90%	--
<b>10/18/2016 16:30</b>	<b>UK</b>	<b>PPI Output NSA MoM</b>	<b>Sep</b>	<b>0.20%</b>	<b>0.20%</b>	<b>0.10%</b>	--
<b>10/18/2016 16:30</b>	<b>UK</b>	<b>PPI Output NSA YoY</b>	<b>Sep</b>	<b>1.10%</b>	<b>1.20%</b>	<b>0.80%</b>	<b>0.90%</b>
<b>10/18/2016 16:30</b>	<b>HK</b>	<b>Unemployment Rate SA</b>	<b>Sep</b>	<b>3.40%</b>	<b>3.40%</b>	<b>3.40%</b>	--
10/18/2016 20:30	CA	Manufacturing Sales MoM	Aug	0.30%	0.90%	0.10%	0.00%
<b>10/18/2016 20:30</b>	<b>US</b>	<b>CPI MoM</b>	<b>Sep</b>	<b>0.30%</b>	<b>0.30%</b>	<b>0.20%</b>	--
<b>10/18/2016 20:30</b>	<b>US</b>	<b>CPI Ex Food and Energy MoM</b>	<b>Sep</b>	<b>0.20%</b>	<b>0.10%</b>	<b>0.30%</b>	--
10/18/2016 20:30	US	CPI YoY	Sep	1.50%	1.50%	1.10%	--
10/18/2016 20:30	US	CPI Ex Food and Energy YoY	Sep	2.30%	2.20%	2.30%	--
10/19/2016 04:00	US	Total Net TIC Flows	Aug	--	\$73.8b	\$140.6b	\$118.0b
10/19/2016 04:00	US	Net Long-term TIC Flows	Aug	--	\$48.3b	\$103.9b	\$102.8b
10/19/2016 05:00	SK	PPI YoY	Sep	--	-1.10%	-1.70%	-1.80%
<b>10/19/2016 07:30</b>	<b>AU</b>	<b>Westpac Leading Index MoM</b>	<b>Sep</b>	--	<b>0.06%</b>	<b>0.00%</b>	<b>0.01%</b>
<b>10/19/2016 10:00</b>	<b>CH</b>	<b>Industrial Production YoY</b>	<b>Sep</b>	<b>6.40%</b>	--	<b>6.30%</b>	--
10/19/2016 10:00	CH	Industrial Production YTD YoY	Sep	6.10%	--	6.00%	--
10/19/2016 10:00	CH	Retail Sales YoY	Sep	10.70%	--	10.60%	--
10/19/2016 10:00	CH	Retail Sales YTD YoY	Sep	10.30%	--	10.30%	--
10/19/2016 10:00	CH	Fixed Assets Ex Rural YTD YoY	Sep	8.20%	--	8.10%	--
10/19/2016 10:00	CH	GDP YTD YoY	3Q	6.70%	--	6.70%	--
<b>10/19/2016 10:00</b>	<b>CH</b>	<b>GDP YoY</b>	<b>3Q</b>	<b>6.70%</b>	--	<b>6.70%</b>	--
<b>10/19/2016 12:00</b>	<b>MA</b>	<b>CPI YoY</b>	<b>Sep</b>	<b>1.80%</b>	--	<b>1.50%</b>	--
<b>10/19/2016 12:30</b>	<b>JN</b>	<b>All Ind Activity Index MoM</b>	<b>Aug</b>	<b>0.20%</b>	--	<b>0.30%</b>	--
10/19/2016 16:00	SI	Automobile COE Open Bid Cat A	Oct-19	--	--	51507	--
10/19/2016 16:00	SI	Automobile COE Open Bid Cat B	Oct-19	--	--	53001	--
<b>10/19/2016 16:30</b>	<b>UK</b>	<b>Claimant Count Rate</b>	<b>Sep</b>	<b>2.20%</b>	--	<b>2.20%</b>	--
<b>10/19/2016 16:30</b>	<b>UK</b>	<b>Jobless Claims Change</b>	<b>Sep</b>	<b>3.2k</b>	--	<b>2.4k</b>	--
<b>10/19/2016 16:30</b>	<b>UK</b>	<b>ILO Unemp Rate 3Mths</b>	<b>Aug</b>	<b>4.90%</b>	--	<b>4.90%</b>	--
<b>10/19/2016 19:00</b>	<b>US</b>	<b>MBA Mortgage Applications</b>	<b>Oct-14</b>	--	--	<b>-6.00%</b>	--
<b>10/19/2016 20:30</b>	<b>US</b>	<b>Housing Starts</b>	<b>Sep</b>	<b>1175k</b>	--	<b>1142k</b>	--
10/19/2016 20:30	US	Building Permits	Sep	1165k	--	1139k	1152k
<b>10/19/2016 22:00</b>	<b>CA</b>	<b>Bank of Canada Rate Decision</b>	<b>Oct-19</b>	<b>0.50%</b>	--	<b>0.50%</b>	--
10/19/2016	HK	Composite Interest Rate	Sep	--	--	0.25%	--
<b>10/19/2016</b>	<b>PH</b>	<b>BoP Overall</b>	<b>Sep</b>	--	--	<b>\$682m</b>	--
10/19/2016 10/21	PH	Budget Balance PHP	Aug	--	--	-50.7b	--

Source: Bloomberg

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